

BHILANGANA

May 05, 2026

The National Stock Exchange of India Ltd.

Listing and Compliance
Exchange Plaza, 5th Floor
C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

**Sub: Intimation of Record Date for Part Redemption of Non-Convertible Debentures ("NCD")
on Pre- mature basis**

Dear Sir,

Pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of Clause 10.11 (Redemption) of the Debenture Trust Deed dated August 24, 2022, executed between the Company and Axis Trustee Services Limited, this is to inform you that the Company has fixed **May 18, 2026** as the Record Date for the purpose of **part redemption of the Non-Convertible Debentures (NCDs)** issued by the Company and due in FY 2026–27, detail of which is as under:

ISIN of Security	Security Description	Record Date	Purpose	Due Date of Redemption
INE453107203	BHPL MCLR Linked 2030 Sr. 5B	May 18, 2026	Part Redemption of NCDs (Rs. 2,00,000/- out of face value of Rs.8,00,000/-) each	June 02, 2026

Clause 10.11 of the Debenture Trust Deed, inter alia, provides that the Company shall have an option to prematurely pay the instalments due in a financial year during the same financial year (from FY 26 onwards), with 90 (Ninety) days written notice to the Debenture Holder and compliance with the prescribed conditions. The aggregate amount redeemed during a financial year shall not exceed the scheduled redemption for that financial year. The relevant extract of the DTD is enclosed.

The Company has issued the requisite prior intimation to the Debenture Trustee and the concerned Debenture Holders.

You are requested to kindly take the above information on record.

Thanking you,
Yours sincerely

For **Bhilangana Hydro Power Limited**


Amit Kumar
Company Secretary
M. No. A 43654



Bhilangana Hydro Power Limited

CIN No.: U40102UR2006PLC032491 | **GSTIN :** 05AACCB7869H1ZG | **MSME No.:** UDYAM-UK-12-0000137

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand

Site: Bhilangana-III Power House, **Village:** Ragdi (Sankri), Tehsil : Ghansali, Tehri Garhwal - 249155, Uttarakhand

Phone No.: +91-120 4621300 | **Fax:** +91-120 4621333 | **Website :** www.indiahydro.in | **Email :** phg.secretarial@polyplex.com

2% p.a. over and above the prevailing Coupon towards the Secured Obligations upto the date of compliance / payment / Repayment.

Failure of the Company to comply with the Financial Covenants listed above beyond a period of 30 (Thirty) days post the permitted cure period shall constitute an Event of Default.

10.11. Redemption

The Company shall redeem the Debentures 2 on each Redemption Date as follows in the manner as specified in Disclosure Document:

Financial Year	Redemption amount (Rs m)	Redemption (%)
2024	40	4.0%
2025	80	8.0%
2026	80	8.0%
2027	80	8.0%
2028	80	8.0%
2029	80	8.0%
2030	80	8.0%
2031	80	8.0%
2032	80	8.0%
2033	80	8.0%
2034	238	23.8%
Total	998	100.00%

The above annual redemption schedule shall be paid in the form of 4 quarterly instalments due on June 30, September 30, December 31 and March 31 in each year, as detailed below:

Quarter	% of annual redemption amount due
June 30	35%
Sep 30	35%
Dec 31	15%
Mar 31	15%

The Company shall have an option to prematurely pay the instalments due in a financial year during the same financial year (From FY 26 onwards) with 90 (Ninety) days written notice to the Debenture Holder. It may be noted that at no point in time, the total amount redeemed in a particular financial year shall exceed the scheduled Redemption in that particular financial year.

