

BHILANGANA

April 02, 2026

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G -Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Subject: Submission of Annexure-XIV-B in pursuant to Chapter-XIV of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 regarding issue and listing of Non-Convertible Debentures on annual basis

Dear Sir / Madam,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 as amended from time to time for Centralized Database for corporate bonds/debentures, we submit herewith, the details of 8.25%, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures for the Financial Year ended March 31, 2026 in the specified format under Annexure-XIV-B of the captioned Master Circular.

The duly filled prescribed Annexure is enclosed herewith for your record, please.

Thanking you,

For Bhilangana Hydro Power Limited



Amit Kumar
Company Secretary
M. No.: A 43654

Encl. As above

Bhilangana Hydro Power Limited

CIN No.: U40102UR2006PLC032491 | **GSTIN :** 05AACCB7869H1ZG | **MSME No.:** UDYAM-UK-12-0000137

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand

Site: Bhilangana-III Power House, **Village:** Ragdi (Sankri), Tehsil : Ghansali, Tehri Garhwal - 249155, Uttarakhand

Phone No.: +91-120 4621300 | **Fax:** +91-120 4621333 | **Website :** www.indiahydro.in | **Email :** phg.secretarial@polyplex.com

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ANNEXURE-XIV-B

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and/or as and when basis (event based)

1. Listing Details

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / Further issue	Exchange
1	INE453I07203	02/09/2022	08/09/2022	400	First issue	NSE
2	INE453I07211	02/09/2022	08/09/2022	478	First issue	NSE

2. A hyperlink of Listing Notification by Stock Exchange (Final approval) hyperlink (downloadable)

<https://archives.nseindia.com/content/circulars/CML53607.pdf>

3. Detail of Record Date:

Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
1	INE453I07203	Apr 2025	15/04/2025	Interest	29/04/2025
		May 2025	29/04/2025	Face Value Redemption	15/05/2025
			15/05/2025	Interest	30/05/2025
		Jun 2025	13/06/2025	Interest	27/06/2025
		Jul 2025	16/07/2025	Interest	29/07/2025
		Aug 2025	14/08/2025	Interest	29/08/2025
		Sep 2025	15/09/2025	Interest	26/09/2025
		Oct 2025	16/10/2025	Interest	30/10/2025
		Nov 2025	14/11/2025	Interest	27/11/2025
		Dec 2025	16/12/2025	Interest	30/12/2025
		Jan 2026	15/01/2026	Interest	29/01/2026
		Feb 2026	12/02/2026	Interest	27/02/2026
Mar 2026	16/03/2026	Interest	27/03/2026		
2	INE453I07211	Apr 2025	15/04/2025	Interest	29/04/2025
		May 2025	15/05/2025	Interest	30/05/2025
		Jun 2025	13/06/2025	Interest	27/06/2025
		Jul 2025	16/07/2025	Interest	29/07/2025
		Aug 2025	14/08/2025	Interest	29/08/2025
		Sep 2025	15/09/2025	Interest	26/09/2025
		Oct 2025	16/10/2025	Interest	30/10/2025
		Nov 2025	14/11/2025	Interest	27/11/2025
		Dec 2025	16/12/2025	Interest	30/12/2025
		Jan 2026	15/01/2026	Interest	29/01/2026
		Feb 2026	12/02/2026	Interest	27/02/2026
		Mar 2026	16/03/2026	Interest	27/03/2026

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4. Details of Credit Ratings

(a) Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE453I07203	CARE Ratings Limited	CARE AA-	Stable	Reaffirmed	14/10/2025	Verified	18/10/2025
INE453I07211			Stable	Reaffirmed	14/10/2025	Verified	18/10/2025

(b) Earlier rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE453I07203	CARE Ratings Limited	CARE AA-	Stable	Upgraded	15/10/2024	Verified	22/10/2024
INE453I07211			Stable	Upgraded	15/10/2024	Verified	22/10/2024

5. Payment Status

(a) Whether Interest/Redemption payment made (yes/no): Yes –both

(b) Details of interest payments:

(Amount in Rs.)

Sl. No.	Particulars	Month	Series 5B	Series 5C
1	ISIN		INE453I07203	INE453I07211
2	Issue size		40,00,00,000	47,80,00,000
3	Interest amount to be paid on due date	Apr 2025	28,73,425	34,33,742
		May 2025	26,62,707	35,48,201
		Jun 2025	22,98,740	34,33,743
		Jul 2025	23,75,364	35,48,201
		Aug 2025	22,42,192	33,49,274
		Sep 2025	21,69,863	32,41,233
		Oct 2025	22,42,192	33,49,274
		Nov 2025	21,69,863	32,41,233
		Dec 2025	22,42,192	33,49,274
		Jan 2026	22,42,192	33,49,274
		Feb 2026	20,25,206	30,25,151

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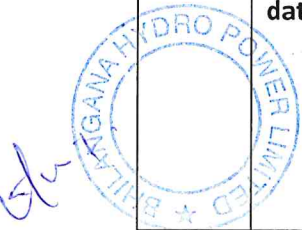
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Sl. No.	Particulars	Month	Series 5B	Series 5C
		Mar 2026	22,42,192	33,49,274
4	Frequency –quarterly / monthly	Apr 2025	Monthly	Monthly
		May 2025	Monthly	Monthly
		Jun 2025	Monthly	Monthly
		Jul 2025	Monthly	Monthly
		Aug 2025	Monthly	Monthly
		Sep 2025	Monthly	Monthly
		Oct 2025	Monthly	Monthly
		Nov 2025	Monthly	Monthly
		Dec 2025	Monthly	Monthly
		Jan 2026	Monthly	Monthly
		Feb 2026	Monthly	Monthly
		Mar 2026	Monthly	Monthly
		5	Change in frequency of payment (if any)	Apr 2025
May 2025	No			No
Jun 2025	No			No
Jul 2025	No			No
Aug 2025	No			No
Sep 2025	No			No
Oct 2025	No			No
Nov 2025	No			No
Dec 2025	No			No
Jan 2026	No			No
Feb 2026	No			No
Mar 2026	No			No
6	Details of such change			Apr 2025
		May 2025	NA	NA
		Jun 2025	NA	NA
		Jul 2025	NA	NA
		Aug 2025	NA	NA
		Sep 2025	NA	NA
		Oct 2025	NA	NA
		Nov 2025	NA	NA
		Dec 2025	NA	NA
		Jan 2026	NA	NA
		Feb 2026	NA	NA
		Mar 2026	NA	NA
		7	Interest payment record date	Apr 2025
May 2025	15/05/2025			15/05/2025
Jun 2025	13/06/2025			13/06/2025
Jul 2025	16/07/2025			16/07/2025
Aug 2025	14/08/2025			14/08/2025
Sep 2025	15/09/2025			15/09/2025
Oct 2025	16/10/2025			16/10/2025



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Sl. No.	Particulars	Month	Series 5B	Series 5C		
		Nov 2025	14/11/2025	14/11/2025		
		Dec 2025	16/12/2025	16/12/2025		
		Jan 2026	15/01/2026	15/01/2026		
		Feb 2026	12/02/2026	12/02/2026		
		Mar 2026	16/03/2026	16/03/2026		
8	Due date of Interest Payment(dd/mm/yyyy)	Apr 2025	30/04/2025	30/04/2025		
		May 2025	30/05/2025	30/05/2025		
		Jun 2025	30/06/2025	30/06/2025		
		Jul 2025	31/07/2025	31/07/2025		
		Aug 2025	29/08/2025	29/08/2025		
		Sep 2025	30/09/2025	30/09/2025		
		Oct 2025	31/10/2025	31/10/2025		
		Nov 2025	29/11/2025	29/11/2025		
		Dec 2025	31/12/2025	31/12/2025		
		Jan 2026	30/01/2026	30/01/2026		
		Feb 2026	27/02/2026	27/02/2026		
		Mar 2026	31/03/2026	31/03/2026		
		9	Actual date of interest payment (dd/mm/yyyy)	Apr 2025	29/04/2025	29/04/2025
				May 2025	30/05/2025	30/05/2025
Jun 2025	27/06/2025			27/06/2025		
Jul 2025	29/07/2025			29/07/2025		
Aug 2025	29/08/2025			29/08/2025		
Sep 2025	26/09/2025			26/09/2025		
Oct 2025	30/10/2025			30/10/2025		
Nov 2025	27/11/2025			27/11/2025		
Dec 2025	30/12/2025			30/12/2025		
Jan 2026	29/01/2026			29/01/2026		
Feb 2026	27/02/2026			27/02/2026		
Mar 2026	27/03/2026			27/03/2026		
10	Amount of Interest paid			Apr 2025	28,73,425	34,33,742
				May 2025	26,62,707	35,48,201
		Jun 2025	22,98,740	34,33,743		
		Jul 2025	23,75,364	35,48,201		
		Aug 2025	22,42,192	33,49,274		
		Sep 2025	21,69,863	32,41,233		
		Oct 2025	22,42,192	33,49,274		
		Nov 2025	21,69,863	32,41,233		
		Dec 2025	22,42,192	33,49,274		
		Jan 2026	22,42,192	33,49,274		
		Feb 2026	20,25,206	30,25,151		
		Mar 2026	22,42,192	33,49,274		
		11	Date of last interest payment	Apr 2025	27/03/2025	27/03/2025
				May 2025	29/04/2025	29/04/2025
Jun 2025	30/05/2025			30/05/2025		



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Sl. No.	Particulars	Month	Series 5B	Series 5C
	(immediate preceding month referred in pt. 9)	Jul 2025	27/06/2025	27/06/2025
		Aug 2025	29/07/2025	29/07/2025
		Sep 2025	29/08/2025	29/08/2025
		Oct 2025	26/09/2025	26/09/2025
		Nov 2025	30/10/2025	30/10/2025
		Dec 2025	27/11/2025	27/11/2025
		Jan 2026	30/12/2025	30/12/2025
		Feb 2026	29/01/2026	29/01/2026
		Mar 2026	27/02/2026	27/02/2026
12	Reason for non-payment/delay in payment	Not Applicable		

(c) Details of redemption payments: The details of redemptions are as follows:

Sl. No.	Particulars	Month	Series 5A	Series 5B
1	ISIN		INE453I07203	INE453I07211
2	Type of Redemption (Full/Partial)	May 2025	Partial	Redemption not due, hence not applicable
3	If partial redemption, then			
	a. By face value redemption	May 2025	Face Value Partial Redemption	
	b. By quantity redemption	May 2025	NA	
4	If redemption is based on quantity, specify whether on: a. Lot basis b. Pro-rata basis	May 2025	NA	
5	Reason for redemption (call, put, premature redemption, maturity buyback conversion, other, (if any))	May 2025	Face Value Partial Redemption	
6	Redemption date due to put option (if any)	May 2025	NA	
7	Redemption date due to call option (if any)	May 2025	NA	
8	Quantity redeemed (no. of NCDs)	May 2025	NA	
9	Due date for redemption/maturity	May 2025	15/05/2025	
10	Actual date for redemption (dd/mm/yyyy)	May 2025	15/05/2025	
11	Amount redeemed	May 2025	8,00,00,000	
12	Outstanding amount (Rs.)	May 2025	32,00,00,000	
13	Date of last interest payment	May 2025	April 29, 2025	

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes details thereof: NO

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						



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