

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U74899DL1991PTC046387

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCK9368H

(ii) (a) Name of the company

KANCHANJUNGA POWER COM

(b) Registered office address

A-26/5, 1st Floor, Street No.8
West Vinod Nagar
Delhi
East Delhi
Delhi
110002

(c) *e-mail ID of the company

PH*****EX.COM

(d) *Telephone number with STD code

01*****00

(e) Website

www.indiahydro.in

(iii) Date of Incorporation

13/11/1991

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes

No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes

No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	LINGARAJ PORTFOLIOS PRIVATE LIMITED	U67110DL2006PTC151372	Holding	90

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	20,142,010	20,142,010	20,142,010	20,142,010
Total amount of equity shares (in Rupees)	201,420,100	201,420,100	201,420,100	201,420,100

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share				
Number of equity shares	20,142,010	20,142,010	20,142,010	20,142,010

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	201,420,100	201,420,100	201,420,100	201,420,100

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	4,851,000	4,699,799	4,699,799	4,699,799
Total amount of preference shares (in rupees)	485,100,000	469,979,900	469,979,900	469,979,900

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
8% Non-Cumulative Redeemable Preference Share				
Number of preference shares	4,851,000	4,699,799	4,699,799	4,699,799
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	485,100,000	469,979,900	469,979,900	469,979,900

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	100	20,141,910	20142010	201,420,100	201,420,100	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	100	20,141,910	20142010	201,420,100	201,420,100	

Preference shares						
At the beginning of the year	0	4,699,799	4699799	469,979,900	469,979,900	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	4,699,799	4699799	469,979,900	469,979,900	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	995	1000000	995,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			995,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	1,070,000,000	0	75,000,000	995,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

390,223,713.43

(ii) Net worth of the Company

-3,580,040

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	100	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	18,127,710	90	4,229,819	90
10.	Others	0	0	0	0
	Total	18,127,810	90	4,229,819	90

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	2,014,200	10	469,980	10
10.	Others	0	0	0	0

	Total	2,014,200	10	469,980	10
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Total number of shareholders (other than promoters)

2

**Total number of shareholders (Promoters+Public/
Other than promoters)**

9

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	2	2
Debenture holders	1	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	3	0	4	0	0
B. Non-Promoter	1	0	1	0	0	0
(i) Non-Independent	1	0	1	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	3	1	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SHIVAM SARAF	06687814	Director	0	
VIBHAV SARAF	00480007	Director	0	
PRAMOD KUMAR ARORA	01898896	Whole-time director	0	
ROHIT SARAF	00003994	Director	100	
ANIRUDH SARAF	06937624	Director	0	
PARVESH SHARMA	EMXPS0287J	CFO	0	
JYOTI CHAWLA	AMTPC7827J	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VIBHAV SARAF	00480007	Whole-time director	21/04/2023	Change in Designation
PRAMOD KUMAR ARORA	01898896	Whole-time director	30/06/2023	Re-appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	20/09/2023	3	2	90
Extra-Ordinary	15/02/2024	3	2	90

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/05/2023	5	3	60
2	29/05/2023	5	4	80
3	30/06/2023	5	3	60
4	11/08/2023	5	3	60
5	24/08/2023	5	3	60
6	03/11/2023	5	3	60
7	20/01/2024	5	4	80
8	02/03/2024	5	3	60
9	15/03/2024	5	2	40

C. COMMITTEE MEETINGS

Number of meetings held

0

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2024
								(Y/N/NA)
1	SHIVAM SARAI	9	8	88.89	0	0	0	Yes
2	VIBHAV SARAI	9	7	77.78	0	0	0	No
3	PRAMOD KUMAR	9	2	22.22	0	0	0	Yes
4	ROHIT SARAI	9	9	100	0	0	0	Yes
5	ANIRUDH SAI	9	2	22.22	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pramod Kumar Aro	Whole-Time Dire	6,082,000	0	0	0	6,082,000
2	Vibhav saraf	Whole - Time Di	402,000	0	0	0	402,000
	Total		6,484,000	0	0	0	6,484,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	JYOTI CHAWLA	COMPANY SEC	964,000	0	0	0	964,000
2	PARVESH SHARM	CFO	1,047,000	0	0	0	1,047,000
	Total		2,011,000	0	0	0	2,011,000

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

MAHESH KUMAR RUSTAGI

Whether associate or fellow

Associate Fellow

Certificate of practice number

5203

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

05

dated

15/04/2024

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Pramod Kumar Arora
Digitally signed by Pramod Kumar Arora
Date: 2024.11.19 10:55:52 +05'30'

DIN of the director

0*8*8*9*

To be digitally signed by

JYOTI CHAWLA
Digitally signed by JYOTI CHAWLA
Date: 2024.11.19 10:55:58 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

KPCPL_List of shareholders and debenture Scan MGT-8 FY 2023-24.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

KANCHANJUNGA

DETAILS OF SHAREHOLDERS OF THE COMPANY AS ON MARCH 31, 2024

EQUITY SHARES (FULLY PAID-UP) (ISIN: INE117N01017)							
FOLIO NO./DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER EQUITY SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	NA	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	EQUITY SHARE	1,81,27,710	10	90.00
16	ROHIT SARAF	NARAYANDASJI SARAF	E-5, MAHARANI BAGH, NEW DELHI- 110065	EQUITY SHARE	100	10	0.00
IN301549/51202899	SAIURJA HYDEL PROJECTS PRIVATE LIMITED	NA	SAI BHAVANSECTOR-IV NEW SHIMLA HIMACHAL PRADESH HP 171009	EQUITY SHARE	20,14,200	10	10.00
TOTAL					2,01,42,010		100.00

8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES I) (FULLY PAID-UP) (ISIN: INE117N04011)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	N.A.	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES I)	15,10,715	100	100.00
TOTAL (A)					15,10,715		100.00

8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES II) (FULLY PAID-UP) (ISIN: INE117N04029)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	N.A.	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES II)	8,40,000	100	100.00
TOTAL (B)					8,40,000		100.00

8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES III) (FULLY PAID-UP) (ISIN: INE117N04037)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	N.A.	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	8% NON CUMULATIVE REDEEMABLE PREFERENCE SHARES (SERIES III)	1,90,400	100	100.00
TOTAL (C)					1,90,400		100.00

Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | GSTIN : 02AABCK9368H1ZG | MSME No.: UDYAM-UP-28-0045174

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092

Site: KPCPL Power House, Patlikuhal Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Phone No.: +91-120 4621300 | Fax: +91-120 4621333 | Website : www.indiahydro.in | Email : phg.secretarial@polyplex.com



KANCHANJUNGA

8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES IV) (FULLY PAID-UP) (ISIN: INE117N04045)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	N.A.	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES IV)	4,47,704	100	100.00
TOTAL (D)					4,47,704		100.00

8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES V) (FULLY PAID-UP) (ISIN: INE117N04052)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301330/21168156	LINGARAJ PORTFOLIOS PRIVATE LIMITED	N.A.	PLOT NO. 40, NEW MANDAKINI, GREATER KAILASH-IV, NEW DELHI-110019	8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES V)	12,41,000	100	100.00
TOTAL (E)					12,41,000		100.00

8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES VI) (FULLY PAID-UP) (ISIN: INE117N04060)							
DP & CLIENT I.D. OF SHAREHOLDERS	SHAREHOLDER'S NAME	FATHER'S/HUSBAND NAME	ADDRESS	TYPE OF SHARES	NUMBER OF SHARES	NOMINAL AMOUNT PER PREFERENCE SHARE (IN RS.)	PERCENTAGE (%)
IN301549/51202899	SAIURJA HYDEL PROJECTS PRIVATE LIMITED	NA	SAI BHAVANSECTOR-IV NEW SHIMLA HIMACHAL PRADESH HP 171009	8% NON CUMULATIVE NON CONVERTIBLE REDEEMABLE PREFERENCE SHARES (SERIES VI)	4,69,980	100	100.00
TOTAL (F)					4,69,980		100.00

TOTAL OF PREFERENCE SHARES (A+B+C+D+E+F)					46,99,799		
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FOR KANCHANJUNGA POWER COMPANY PRIVATE LIMITED

Jyoti

JYOTI CHAWLA
COMPANY SECRETARY
ACS: 44668



Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | **GSTIN :** 02AABCK9368H1ZG | **MSME No.:** UDYAM-UP-28-0045171

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092

Site: KPCPL Power House, Patlikuhil Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Phone No.: +91-120 4621300 | **Fax:** +91-120 4621333 | **Website :** www.indiahydro.in | **Email :** phg.secretarial@polyplex.com

KANCHANJUNGA

DETAILS OF DEBENTUREHOLDERS OF THE COMPANY AS ON MARCH 31, 2024

SECURED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (LISTED NCDs)						
DP & CLIENT I.D. OF DEBENTUREHOLDERS	DEBENTUREHOLDER'S NAME	ADDRESS	TYPE OF DEBENTURES	NUMBER OF DEBENTURES	NOMINAL AMOUNT PER DEBENTURES (IN RS.)	OUTSTANDING VALUE OF DEBENTURES AS ON 31.03.2023
SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (NCDs) (SERIES- 3A) (ISIN: INE117N07089)						
IN300126 / 11252610	IL&FS INFRASTRUCTURE DEBT FUND-2B	IL&FS FINANCIAL CENTRE, PLOT NO. C-22, G BLOCK, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI, MAHARASHTRA-400051	8.25% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (SERIES-3A)	360	10,00,000	36,00,00,000
SUB-TOTAL				360		36,00,00,000
SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (NCDs) (SERIES- 3B) (ISIN: INE117N07097)						
IN300126 / 11252601	IL&FS INFRASTRUCTURE DEBT FUND-2C	IL&FS FINANCIAL CENTRE, PLOT NO. C-22, G BLOCK, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI, MAHARASHTRA-400051	8.25% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (SERIES-3B)	610	10,00,000	61,00,00,000
SUB-TOTAL				610		61,00,00,000
SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (NCDs) (SERIES- 3C) (ISIN: INE117N07105)						
IN300126 / 11259762	IL&FS INFRASTRUCTURE DEBT FUND-3B	IL&FS FINANCIAL CENTRE, PLOT NO. C-22, G BLOCK, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI, MAHARASHTRA-400051	8.25% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES (SERIES-3C)	25	10,00,000	2,50,00,000
SUB-TOTAL				25		2,50,00,000
GRAND TOTAL				995		99,50,00,000

FOR KANCHANJUNGA POWER COMPANY PRIVATE LIMITED

Jyoti

JYOTI CHAWLA
COMPANY SECRETARY
ACS: 44668



Kanchanjunga Power Company Private Limited

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Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11 (2) of
Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **KANCHANJUNGA POWER COMPANY PRIVATE LIMITED (CIN: U74899DL1991PTC046387)** ("Company") as required to be maintained under the Companies Act, 2013 (the Act) and the Rules made thereunder for the Financial Year ended on 31st March, 2024. In our opinion and to the best of information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.
- B. During the aforesaid Financial Year: -
 1. The Company has complied with provisions of the Act & Rules made thereunder in respect of its status under the Act.
 2. The Company has complied with provisions of the Act & Rules made thereunder in respect of maintenance of registers/records & making entries therein within the time prescribed thereof. The Company has kept and maintained all registers as stated in **Annexure 'A'** to this certificate.
 3. The Company has filed the forms and returns as stated in **Annexure 'B'** to this certificate, with the Registrar of Companies, under the Act and the rules made thereunder.
 4. The Company has complied with the provisions of the Act & Rules made there under in respect of calling / convening / holding meetings of Board of Directors and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.
 5. The Company was not required to close its Register of Members.
 6. The Company has not given any advances or loans to its directors and/or persons or firms or companies as referred in Section 185 of the Act.
 7. The Company has entered into certain related party transactions in the ordinary course of business and on arm's length basis and Company has taken necessary approval in compliance with the provisions of Section 188 of the Act.



8. The Company has
 - a) fully redeemed 50 numbers of Non-Convertible Debentures (NCD) of face value of Rs.10 Lakhs each (Series 2A) amounting to Rs. 500 Lakhs, from available surplus;
 - b) fully redeemed 25 numbers of NCD (Series 2C) amounting to Rs. 250 Lakhs, from available surplus;
 - c) outstanding NCDs amounts to Rs. 9,950 lakhs, comprising 995 numbers of NCD with a face value of Rs. 10 lakhs each;
 - d) not made any transfer/ transmission or buy-back of securities/ redemption of preference shares / alteration or reduction of share capital/ conversion of shares during the year.
9. There was no transaction necessitating the company to keep in abeyance the rights to dividend, rights share and bonus shares pending registration of transfer of shares.
10. The Company has not declared any dividend. Additionally, no amounts were transferred to the Investor Education and Protection Fund, as there were no unclaimed or unpaid amounts in accordance with Section 125 of the Act.
11. The Company has complied with provisions of the Act & Rules made thereunder in respect of signing of audited financial statement as per the provisions of Section 134 of the Act and director report is as per sub - Sections (3), (4) and (5) thereof.
12. The Company has duly complied with provisions of the Act & Rules made thereunder in respect of constitution/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them.
13. The Company has complied with the provisions of Section 139 of the Companies Act, 2013, with respect to the appointment of M/s. PYS & Co. LLP, Chartered Accountants, as the Statutory Auditors. They were appointed at the 32nd Annual General Meeting held on September 20, 2023, to hold office for a period of five years, to audit the Company's accounts from the financial year commencing April 1, 2023, until March 31, 2028.
14. The Company was not required to obtain any approvals of the Central Government, Company Law Board, Regional Director, Registrar or such other authorities as may be prescribed under the various provisions of the Act.
15. The Company has not made any acceptance/ renewal/ repayment of deposits.
16. The Company did not borrow any funds from its directors, members, public financial institutions, banks, or other parties. However, the existing Non-Convertible Debentures (NCDs) – Series 2A and Series 2C were fully repaid during the year, and the satisfaction of charge in respect of these NCDs has been duly filed with the Registrar of Companies (ROC).



RSM & CO.
Company Secretaries

17. The Company has provided loans and made investments in accordance with the provisions of Section 186 of the Act.
18. The Company has not made any alteration of the provisions of the Memorandum and / or Articles of Association of the Company.

For RSM & CO.
Company Secretaries
Firm Reg. No: P1997DE017000



CS MAHESH KUMAR RUSTAGI
PARTNER
FCS NO.5779/C.P.NO.5203
UDIN: F005779F002073185
Peer Review Cert.No.978/2020

Place: New Delhi
Dated: November 12, 2024

REGISTERS AS MAINTAINED BY THE COMPANY

S. No.	Name of Register
1.	Register of Members
2.	Register of Directors & Key Managerial Personnel and their Shareholding
3.	Register of Directors attendance
4.	Register of Shareholders attendance
5.	Minutes of meeting of Board of Directors
6.	Minutes of meetings of the Members
7.	Register of Loans and Investments
8.	Register of Charges



FORMS AND RETURNS AS FILED BY THE COMPANY WITH THE REGISTRAR OF COMPANIES, REGIONAL DIRECTOR, CENTRAL GOVERNMENT OR OTHER AUTHORITIES DURING THE FINANCIAL YEAR ENDING ON 31ST MARCH 2024.

S. No.	Form No.	Under Section / Rules	Particulars	Date of Filing	Filled within time
1.	DIR-12	Pursuant to 170 (2) of the Companies Act	Change in the designation of Mr. Vibhav Saraf	17/05/2023	Yes
2.	DPT-3	Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	06/07/2023	Yes
3.	AOC-4 XBRL	Pursuant to section 137 of the Companies Act, 2013	Filing of financial statements of F.Y.2022-23	21/09/2023	Yes
4.	CHG-4	Pursuant to section 82(1) of the Companies Act, 2013	Series-2A (INE117N07055) Redemption of Secured, Rated, Unlisted Redeemable Non- Convertible Debentures (NCD's) aggregating to Rs 5,00,00,000/-	25/09/2023	Yes
5.	CHG-4	Pursuant to section 82(1) of the Companies Act, 2013	Series-2C (INE117N07071) Redemption of Secured, Rated, Unlisted Redeemable Non- Convertible Debentures (NCD's) aggregating to Rs 2,50,00,000/-	25/09/2023	Yes
6.	MGT-7	Pursuant to sub-Section (1) of section 92 of the Companies Act, 2013.	Annual Return of F.Y.2022-23	04/10/2023	Yes
7.	MGT-14	Pursuant to section 186 (3) and section 185	1. To provide loan or guarantee or provide security in connection with loan taken by the entities in which any of the Directors is deemed to be interested up to a sum of Rs. 80 crores. 2. To provide Inter corporate loans, investments or guarantee or security up to a sum of Rs. 100 Crores	16/03/2024	Yes

