

KANCHANJUNGA

April 03, 2025

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai-400051

Subject: Submission of Annexure-XIV-B pursuant to Chapter-XIV of Master Circular issued by the Securities and Exchange Board of India (SEBI) dated May 22, 2024 regarding SEBI (Issue and listing of Non-Convertible Securities) Regulations, 2021.

Dear Sir / Madam,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time for Centralized Database for corporate bonds/debentures, we submit herewith the details 8.25%, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures for the financial year ended March 31, 2025 in the specified format

The required Annexure is enclosed herewith for your record, please.

Thanking you,

For **Kanchanjunga Power Company Private Limited**


Jyoti Chawla
Company Secretary
Membership No.: A44668



Encl.: As above

Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | **GSTIN :** 02AABCK9368H1ZG | **MSME No.:** UDYAM-UP-28-0045171
Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,
Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092
Site: KPCPL Power House, Patlikuhal Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh
Phone No.: +91-120 4621300 | **Fax:** +91-120 4621333 | **Website :** www.indiahydro.in | **Email :** phg.secretarial@polyplex.com

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ANNEXURE

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and / or as and when basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing quantity	First issue / Further issue	Exchange
1	INE117N07089	02-06-2022	08-06-2022	360	First issue	NSE
2	INE117N07097	02-06-2022	08-06-2022	610	First issue	NSE
3	INE117N07105*	02-06-2022	08-06-2022	25	First issue	NSE

* Completely redeemed on 29 October, 2024.

2. A hyperlink of 'Listing Notification by Stock Exchange' (Final approval) hyperlink downloadable):

<https://archives.nseindia.com/content/circulars/CML52564.pdf>

3. Details of Record Date:

Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
1	INE117N07089	Apr 2024	15-04-2024	Interest	29-04-2024
		May 2024	16-05-2024	Interest	31-05-2024
		Jun 2024	13-06-2024	Interest	28-06-2024
		Jul 2024	16-07-2024	Interest	30-07-2024
		Aug 2024	15-08-2024	Interest	30-08-2024
		Sep 2024	13-09-2024	Interest	27-09-2024
		Oct 2024	16-10-2024	Interest	29-10-2024
		Nov 2024	14-11-2024	Interest	29-11-2024
		Dec 2024	16-12-2024	Interest	30-12-2024
		Jan 2025	16-01-2025	Interest	30-01-2025
		Feb 2025	13-02-2025	Interest	27-02-2025
		Mar 2025	14-03-2025	Interest	27-03-2025
2	INE117N07097	Apr 2024	15-04-2024	Interest	29-04-2024
		May 2024	16-05-2024	Interest	31-05-2024
		Jun 2024	13-06-2024	Interest	28-06-2024
		Jul 2024	16-07-2024	Interest	30-07-2024
		Aug 2024	15-08-2024	Interest	30-08-2024
		Sep 2024	13-09-2024	Interest	27-09-2024
		Oct 2024	16-10-2024	Interest	29-10-2024
Nov 2024	14-11-2024	Interest	29-11-2024		



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Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
3	INE117N07105	Dec 2024	16-12-2024	Interest	30-12-2024
		Jan 2025	16-01-2025	Interest	30-01-2025
		Feb 2025	13-02-2025	Interest	27-02-2025
		Mar 2025	14-03-2025	Interest	27-03-2025
		Apr 2024	15-04-2024	Interest	29-04-2024
		May 2024	16-05-2024	Interest / Redemption	31-05-2024
		Jun 2024	13-06-2024	Interest	28-06-2024
		Jul 2024	16-07-2024	Interest / Redemption	30-07-2024
		Aug 2024	15-08-2024	Interest	30-08-2024
		Sep 2024	13-09-2024	Interest	27-09-2024
		Oct 2024	16-10-2024	Interest / Redemption	29-10-2024
		Nov 2024	-	-	-
		Dec 2024	-	-	-
		Jan 2025	-	-	-
		Feb 2025	-	-	-
		Mar 2025	-	-	-

4. Details of Credit Rating:

(a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A	Outlook: Stable	Upgraded from CARE A-; Positive	15-10-2024	Verified	22-10-2024
INE117N07097					15-10-2024	Verified	22-10-2024
INE117N07105					15-10-2024	Verified	22-10-2024

(b) Earlier rating details:



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A -	Outlook: Positive	Reaffirmed; (Outlook revised from "Stable" to "Positive")	19-03-2024	Verified	19-03-2024
INE117N07097					19-03-2024	Verified	19-03-2024
INE117N07089					19-03-2024	Verified	19-03-2024

5. Payment Status:

(a) Whether Interest payment / redemption payment made(yes/no): Yes

(b) Details of interest payments:

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
1	ISIN		INE117N07089	INE117N07097	INE117N07105
2	Issue size		36,00,00,000	61,00,00,000	2,50,00,000
3	Interest amount to be paid on due date	Apr 2024	26,60,055	45,07,315	1,84,726
		May 2024	27,48,723	46,57,559	1,90,884
		Jun 2024	26,60,055	45,07,315	1,23,157
		Jul 2024	27,48,723	46,57,559	1,27,263
		Aug 2024	27,48,723	46,57,559	63,641
		Sep 2024	26,60,055	45,07,315	61,588
		Oct 2024	27,48,723	46,57,559	63,641
		Nov 2024	26,60,055	45,07,315	-
		Dec 2024	27,48,724	46,57,559	-
		Jan 2025	27,48,723	46,57,559	-
		Feb 2025	24,82,718	42,06,827	-
		Mar 2025	27,48,723	46,57,559	-
4	Frequency –quarterly / monthly	Apr 2024	Monthly	Monthly	Monthly
		May 2024	Monthly	Monthly	Monthly
		Jun 2024	Monthly	Monthly	Monthly
		Jul 2024	Monthly	Monthly	Monthly
		Aug 2024	Monthly	Monthly	Monthly
		Sep 2024	Monthly	Monthly	Monthly
		Oct 2024	Monthly	Monthly	Monthly
		Nov 2024	Monthly	Monthly	-
		Dec 2024	Monthly	Monthly	-
		Jan 2025	Monthly	Monthly	-
		Feb 2025	Monthly	Monthly	-



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Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
		Mar 2025	Monthly	Monthly	-
5	Change in frequency of payment (if any)	Apr 2024	No	No	No
		May 2024	No	No	No
		Jun 2024	No	No	No
		Jul 2024	No	No	No
		Aug 2024	No	No	No
		Sep 2024	No	No	No
		Oct 2024	No	No	No
		Nov 2024	No	No	-
		Dec 2024	No	No	-
		Jan 2025	No	No	-
		Feb 2025	No	No	-
		Mar 2025	No	No	-
6	Details of such change	Apr 2024	NA	NA	NA
		May 2024	NA	NA	NA
		Jun 2024	NA	NA	NA
		Jul 2024	NA	NA	NA
		Aug 2024	NA	NA	NA
		Sep 2024	NA	NA	NA
		Oct 2024	NA	NA	NA
		Nov 2024	NA	NA	-
		Dec 2024	NA	NA	-
		Jan 2025	NA	NA	-
		Feb 2025	NA	NA	-
		Mar 2025	NA	NA	-
7	Interest payment record date	Apr 2024	15-04-2024	15-04-2024	15-04-2024
		May 2024	16-05-2024	16-05-2024	16-05-2024
		Jun 2024	13-06-2024	13-06-2024	13-06-2024
		Jul 2024	16-07-2024	16-07-2024	16-07-2024
		Aug 2024	15-08-2024	15-08-2024	15-08-2024
		Sep 2024	13-09-2024	13-09-2024	13-09-2024
		Oct 2024	16-10-2024	16-10-2024	16-10-2024
		Nov 2024	14-11-2024	14-11-2024	-
		Dec 2024	16-12-2024	16-12-2024	-
		Jan 2025	16-01-2025	16-01-2025	-
		Feb 2025	13-02-2025	13-02-2025	-
		Mar 2025	14-03-2025	14-03-2025	-
8	Due date for Interest Payment(dd/mm/yyyy)	Apr 2024	30-04-2024	30-04-2024	30-04-2024
		May 2024	31-05-2024	31-05-2024	31-05-2024
		Jun 2024	28-06-2024	28-06-2024	28-06-2024
		Jul 2024	31-07-2024	31-07-2024	31-07-2024
		Aug 2024	30-08-2024	30-08-2024	30-08-2024
		Sep 2024	30-09-2024	30-09-2024	30-09-2024
		Oct 2024	31-10-2024	31-10-2024	31-10-2024
		Nov 2024	29-11-2024	29-11-2024	-



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Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
		Dec 2024	31-12-2024	31-12-2024	-
		Jan 2025	31-01-2025	31-01-2025	-
		Feb 2025	28-02-2025	28-02-2025	-
		Mar 2025	31-03-2025	31-03-2025	-
9	Actual date for interest payment (dd/mm/yyyy)	Apr 2024	29-04-2024	29-04-2024	29-04-2024
		May 2024	31-05-2024	31-05-2024	31-05-2024
		Jun 2024	28-06-2024	28-06-2024	28-06-2024
		Jul 2024	30-07-2024	30-07-2024	30-07-2024
		Aug 2024	30-08-2024	30-08-2024	30-08-2024
		Sep 2024	27-09-2024	27-09-2024	27-09-2024
		Oct 2024	29-10-2024	29-10-2024	29-10-2024
		Nov 2024	29-11-2024	29-11-2024	-
		Dec 2024	30-12-2024	30-12-2024	-
		Jan 2025	30-01-2025	30-01-2025	-
		Feb 2025	27-02-2025	27-02-2025	-
		Mar 2025	27-03-2025	27-03-2025	-
10	Amount of Interest paid	Apr 2024	26,60,055	45,07,315	184,726
		May 2024	27,48,723	46,57,559	1,90,884
		Jun 2024	26,60,055	45,07,315	1,23,157
		Jul 2024	27,48,723	46,57,559	1,27,263
		Aug 2024	27,48,723	46,57,559	63,641
		Sep 2024	26,60,055	45,07,315	61,588
		Oct 2024	27,48,723	46,57,559	63,641
		Nov 2024	26,60,055	45,07,315	-
		Dec 2024	27,48,724	46,57,559	-
		Jan 2025	27,48,723	46,57,559	-
		Feb 2025	24,82,718	42,06,827	-
		Mar 2025	27,48,723	46,57,559	-
11	Date of last interest payment (immediate preceding month referred in pt. 9)	Apr 2024	27-03-2024	27-03-2024	27-03-2024
		May 2024	29-04-2024	29-04-2024	29-04-2024
		Jun 2024	31-05-2024	31-05-2024	31-05-2024
		Jul 2024	28-06-2024	28-06-2024	28-06-2024
		Aug 2024	30-07-2024	30-07-2024	30-07-2024
		Sep 2024	30-08-2024	30-08-2024	30-08-2024
		Oct 2024	27-09-2024	27-09-2024	27-09-2024
		Nov 2024	29-10-2024	29-10-2024	-
		Dec 2024	29-11-2024	29-11-2024	-
		Jan 2025	30-12-2024	30-12-2024	-
		Feb 2025	30-01-2025	30-01-2025	-
		Mar 2025	27-02-2025	27-02-2025	-
12	Reason for non-payment/delay in payment	Not Applicable			



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(c) Details of redemption payments: The details of Redemption are as follows:

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C	
1	ISIN		INE117N07089	INE117N07097	INE117N07105	
2	Type of Redemption (full/partial)	May 2024	Redemption not due, hence not applicable		Partial	
		July 2024			Partial	
		October 2024			Full	
3	If partial redemption, then a. By face value redemption	May 2024			-	Face Value Redemption
		July 2024				Face Value Redemption
		October 2024				-
	b. By quantity redemption	May 2024				NA
		July 2024				NA
		October 2024				NA
4	If redemption is based on quantity, specify whether on: a. Lot basis b. Pro-rata basis	May 2024	NA			
		July 2024	NA			
		October 2024	NA			
5.	Reason for redemption (call, put, premature redemption, maturity buyback conversion, other, (if any))	May 2024	Face Value Redemption			
		July 2024	Face Value Redemption			
		October 2024	Maturity			
6	Redemption date due to put option (if any)	May 2024	NA			
		July 2024	NA			
		October 2024	NA			
7	Redemption date due to call option (if any)	May 2024	NA			
		July 2024	NA			
		October 2024	NA			
8	Quantity redeemed (no. of NCD)	May 2024	NA			
		July 2024	NA			
		October 2024	25			
9		May 2024			31-05-2024	



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Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
	Due date for redemption / maturity	July 2024			31-07-2024
		October 2024			31-10-2024
10	Actual date for redemption (dd/mm/yyyy)	May 2024			31-05-2024
		July 2024			30-07-2024
		October 2024			29-10-2024
11	Amount redeemed	May 2024			83,32,500/-
		July 2024			83,32,500/-
		October 2024			83,35,000/-
12	Outstanding amount (Rs.)	May 2024			1,66,67,500/-
		July 2024			83,35,000/-
		October 2024			Nil
13	Date of last interest payment	May 2024			30-04-2024
		July 2024			28-06-2024
		October 2024			29-10-2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes details thereof: No

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						



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