BHILANGANA

April 16, 2025

The National Stock Exchange of India Ltd.
Listing and Compliance
Exchange Plaza, 5th Floor
C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Sub: Intimation of 'Record Date' for pre-payment of part Principal of NCDs under Regulation 60 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

As required by Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Company has fixed 29th April, 2025 as the 'Record Date' for payment of part redemption of Non-Convertible Debentures issued by the Company due for FY 2025-26.

The details of Security/ ISIN and purpose and due date of redemption, redemption of principal amount are tabulated below:

ISIN of Security	Security Description	Record Date	Purpose	Due Date of Redemption
INE453I07203	BHPL MCLR Linked 2030 Sr. 5B	29-Apr-2025	Part Redemption of Principal amount of Rs.2,00,000/- out of face value of Rs.10,00,000/- of each NCD	15-May-2025

We may inform you that aforesaid part redemption of principal amount on the Non-Convertible Debentures is covered by clause 10.11 (Redemption) of Debenture Trust Deed (DTD) dated August 24, 2022 executed between the Company and the Trustees Viz. Axis Trustee Services Limited. The aforesaid clause also provides for an option to the Company to prematurely pay the instalments due in a financial year during the same financial year (only from FY 2025-26 onwards), by giving 90 (Ninety) days prior written notice to the Debenture Holder. Further, the total amount redeemed in a particular financial year shall not exceed the scheduled redemption in that particular financial year. The relevant extract of the DTD is enclosed **(Annexure-1)**.

The Company has duly given advance intimation/ notice to the Debenture Trustees/ Debenture holders.

You are requested to please take the above intimation on record.

Thanking you,
Yours sincerely
For **Bhilangana Hydro Power Limited**

Amit Kumar
Company Secretary
M. No. A 43654

BHILANGANA HYDRO POWER LIMITED

(Annexure-1)

2% p.a. over and above the prevailing Coupon towards the Secured Obligations upto the date of compliance / payment / Repayment.

Failure of the Company to comply with the Financial Covenants listed above beyond a period of 30 (Thirty) days post the permitted cure period shall constitute an Event of Default.

10.11. **Redemption**

The Company shall redeem the Debentures 2 on each Redemption Date as follows in the manner as specified in Disclosure Document:

Financial Year	Redemption amount (Rs m)	Redemption (%)
2024	40	4.0%
2025	80	8.0%
2026	80	8.0%
2027	80	8.0%
2028	80	8.0%
2029	80	8.0%
2030	80	8.0%
2031	80	8.0%
2032	80	8.0%
2033	80	8.0%
2034	238	23.8%
Total	**998**	**100.00%**

The above annual redemption schedule shall be paid in the form of 4 quarterly instalments due on June 30, September 30, December 31 and March 31 in each year, as detailed below:

Quarter	% of annual redemption amount due
June 30	35%
Sep 30	35%
Dec 31	15%
Mar 31	15%

The Company shall have an option to prematurely pay the instalments due in a financial year during the same financial year (From FY 26 onwards) with 90 (Ninety) days written notice to the Debenture Holder. It may be noted that at no point in time, the total amount redeemed in a particular financial year shall exceed the scheduled Redemption in that particular financial year.

BHILANGANA HYDRO POWER LTD *