

KANCHANJUNGA

April 10, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai-400051

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate from the Practising Company Secretary for the financial year ended March 31, 2024.

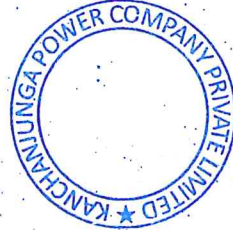
Kindly take this on record.

Thanking you,
Yours sincerely

For Kanchanjunga Power Company Private Limited

Jyoti

Jyoti Chawla
Company Secretary
Membership No.: A44668



Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | GSTIN : 02AABCK9368H1ZG | MSME No.: UDYAM-UP-28-0045171

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092

Site: KPCPL Power House, Patlikuhil Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Phone No.: +91-120 4621300 | Fax: +91-120 4621333 | Website : www.indiahydro.in | Email : phg.secretarial@polyplex.com

SHILPI S JAIN & Co.
(Company Secretaries)

417-418, Tower 1, Sector-135, Assotech Business
Cresterra, Gautam Buddha Nagar, Noida-201301, U.P.
Mobile: 91-9560597297
Email: shilpijain8190@gmail.com
Peer Review Certificate No. 5360/2023

Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended March 31, 2024

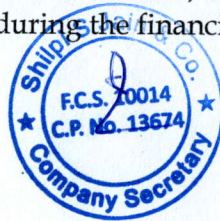
Type of Securities: 8.25%, Secured Rated Listed, Redeemable Non-Convertible Debentures ("Non -Convertible Debentures")

Name of R&T Agent/Registry Division: KFIN Technologies Limited

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We have examined all the records and documents of **KANCHANJUNGA POWER COMPANY PRIVATE LIMITED** having its registered office at A-26/5, 1st Floor, Street No. 8, West Vinod Nagar, East Delhi- 110092 pertaining to the issue of redeemable Non-Convertible Debentures. Based on the Information/Examination/Details provided to us and pursuant to Regulation 61(4) read with Regulation 40(9) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that:

- A. All the Non-Convertible Debentures issued by the company are in demat form, therefore, transfer of debentures in physical form does not apply.
- B. No request has been received for transfer, transmission, transposition, name deletion, subdivision, consolidation etc. during the financial year ended March, 31, 2024.



For SHILPI S JAIN & CO.
(Company Secretary in Practice)

Shilpi Jain

SHILPI JAIN

FCS: 10014

C. P. No.: 13674

UDIN: F010014F000015921

Peer Review Certificate No. 5360/2023

Place: Noida
Date: 03/04/2024