

KANCHANJUNGA

April 10, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai-400051

Subject: Submission of Annexure-XIV-B pursuant to Chapter-XIV of Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 (updated on April 13, 2022) regarding issue and listing of Non-Convertible Debenture on annual basis.

Dear Sir / Madam,

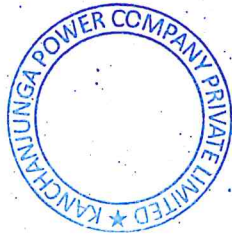
As per stipulation of Chapter-XIV of SEBI Operational Circular dated August 10, 2021 (updated on April 13, 2022), we hereby submit the details of 8.25%, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures for the financial year ended March 31, 2024 in the specified format as prescribed under Annexure-XIV-B of the said Operational Circular.

The required Annexure-XIV B is enclosed herewith for your record, please.

Thanking you,

For Kanchanjunga Power Company Private Limited


Jyoti Chawla
Company Secretary
Membership No.: A44668



Encl.: As above

Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | **GSTIN :** 02AABCK9368H1ZG | **MSME No.:** UDYAM-UP-28-0045171

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092

Site: KPCPL Power House, Patlikuhil Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Phone No.: +91-120 4621300 | **Fax:** +91-120 4621333 | **Website :** www.indiahydro.in | **Email :** phg.secretarial@polyplex.com

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ANNEXURE-XIV-B

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and / or as and when basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing quantity	First issue / Further issue	Exchange
1	INE117N07089	02-06-2022	08-06-2022	360	First issue	NSE
2	INE117N07097	02-06-2022	08-06-2022	610	First issue	NSE
3	INE117N07105	02-06-2022	08-06-2022	25	First issue	NSE

2. A hyperlink of 'Listing Notification by Stock Exchange' (Final approval) hyperlink downloadable):

<https://archives.nseindia.com/content/circulars/CML52564.pdf>

3. Details of Record Date:

Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
1	INE117N07089	Apr 2023	13-04-2023	Interest	28-04-2023
		May 2023	16-05-2023	Interest	30-05-2023
		Jun 2023	15-06-2023	Interest	28-06-2023
		Jul 2023	14-07-2023	Interest	29-07-2023
		Aug 2023	16-08-2023	Interest	29-08-2023
		Sep 2023	14-09-2023	Interest	29-09-2023
		Oct 2023	16-10-2023	Interest	30-10-2023
		Nov 2023	15-11-2023	Interest	29-11-2023
		Dec 2023	14-12-2023	Interest	28-12-2023
		Jan 2024	16-01-2024	Interest	30-01-2024
		Feb 2024	14-02-2024	Interest	28-02-2024
		Mar 2024	14-03-2024	Interest	27-03-2024
2	INE117N07097	Apr 2023	13-04-2023	Interest	28-04-2023
		May 2023	16-05-2023	Interest	30-05-2023
		Jun 2023	15-06-2023	Interest	28-06-2023
		Jul 2023	14-07-2023	Interest	29-07-2023
		Aug 2023	16-08-2023	Interest	29-08-2023
		Sep 2023	14-09-2023	Interest	29-09-2023
		Oct 2023	16-10-2023	Interest	30-10-2023
		Nov 2023	15-11-2023	Interest	29-11-2023
		Dec 2023	14-12-2023	Interest	28-12-2023
		Jan 2024	16-01-2024	Interest	30-01-2024
		Feb 2024	14-02-2024	Interest	28-02-2024



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Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
3	INE117N07105	Mar 2024	14-03-2024	Interest	27-03-2024
		Apr 2023	13-04-2023	Interest	28-04-2023
		May 2023	16-05-2023	Interest	30-05-2023
		Jun 2023	15-06-2023	Interest	28-06-2023
		Jul 2023	14-07-2023	Interest	29-07-2023
		Aug 2023	16-08-2023	Interest	29-08-2023
		Sep 2023	14-09-2023	Interest	29-09-2023
		Oct 2023	16-10-2023	Interest	30-10-2023
		Nov 2023	15-11-2023	Interest	29-11-2023
		Dec 2023	14-12-2023	Interest	28-12-2023
		Jan 2024	16-01-2024	Interest	30-01-2024
		Feb 2024	14-02-2024	Interest	28-02-2024
		Mar 2024	14-03-2024	Interest	27-03-2024

4. Details of Credit Rating:

(a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A-	Outlook: Positive	Reaffirmed; (Outlook revised from "Stable" to "Positive")	19-03-2024	Verified	19-03-2024
INE117N07097					19-03-2024	Verified	19-03-2024
INE117N07105					19-03-2024	Verified	19-03-2024

(b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A-	Outlook: Stable	Reaffirmed	15-03-2023	Verified	15-03-2023
INE117N07097					15-03-2023	Verified	15-03-2023
INE117N07105					15-03-2023	Verified	15-03-2023

5. Payment Status:

(a) Whether Interest payment / redemption payment made (yes/no): Yes

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CIN No.: U74899DL1991PTC046387 | GSTIN : 02AABCK9368H1ZG | MSME No.: UDYAM-UP-28-0085171

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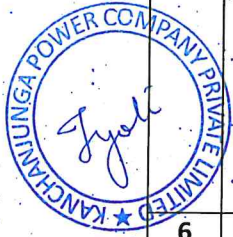
Site: KPCPL Power House, Patlikuhal Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

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(b) Details of interest payments:

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
1	ISIN		INE117N07089	INE117N07097	INE117N07105
2	Issue size		36,00,00,000	61,00,00,000	2,50,00,000
3	Interest amount to be paid on due date	Apr 2023	26,52,787	44,95,000	1,84,221
		May 2023	27,41,213	46,44,833	1,90,362
		Jun 2023	26,52,787	44,95,000	1,84,221
		Jul 2023	27,41,213	46,44,833	1,90,362
		Aug 2023	27,41,213	46,44,833	1,90,362
		Sep 2023	26,52,787	44,95,000	1,84,221
		Oct 2023	27,41,213	46,44,833	1,90,362
		Nov 2023	26,52,787	44,95,000	1,84,221
		Dec 2023	27,41,213	46,44,833	1,90,362
		Jan 2024	27,41,213	46,44,834	1,90,362
		Feb 2024	25,64,361	43,45,167	1,78,081
		Mar 2024	27,41,213	46,44,834	1,90,362
		4	Frequency –quarterly / monthly	Apr 2023	Monthly
May 2023	Monthly			Monthly	Monthly
Jun 2023	Monthly			Monthly	Monthly
Jul 2023	Monthly			Monthly	Monthly
Aug 2023	Monthly			Monthly	Monthly
Sep 2023	Monthly			Monthly	Monthly
Oct 2023	Monthly			Monthly	Monthly
Nov 2023	Monthly			Monthly	Monthly
Dec 2023	Monthly			Monthly	Monthly
Jan 2024	Monthly			Monthly	Monthly
Feb 2024	Monthly			Monthly	Monthly
Mar 2024	Monthly			Monthly	Monthly
5	Change in frequency of payment (if any)			Apr 2023	No
		May 2023	No	No	No
		Jun 2023	No	No	No
		Jul 2023	No	No	No
		Aug 2023	No	No	No
		Sep 2023	No	No	No
		Oct 2023	No	No	No
		Nov 2023	No	No	No
		Dec 2023	No	No	No
		Jan 2024	No	No	No
		Feb 2024	No	No	No
		Mar 2024	No	No	No
		6	Details of such change	Apr 2023	NA
May 2023	NA			NA	NA
Jun 2023	NA			NA	NA



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Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
		Jul 2023	NA	NA	NA
		Aug 2023	NA	NA	NA
		Sep 2023	NA	NA	NA
		Oct 2023	NA	NA	NA
		Nov 2023	NA	NA	NA
		Dec 2023	NA	NA	NA
		Jan 2024	NA	NA	NA
		Feb 2024	NA	NA	NA
		Mar 2024	NA	NA	NA
7	Interest payment record date	Apr 2023	13-04-2023	13-04-2023	13-04-2023
		May 2023	16-05-2023	16-05-2023	16-05-2023
		Jun 2023	15-06-2023	15-06-2023	15-06-2023
		Jul 2023	14-07-2023	14-07-2023	14-07-2023
		Aug 2023	16-08-2023	16-08-2023	16-08-2023
		Sep 2023	14-09-2023	14-09-2023	14-09-2023
		Oct 2023	16-10-2023	16-10-2023	16-10-2023
		Nov 2023	15-11-2023	15-11-2023	15-11-2023
		Dec 2023	14-12-2023	14-12-2023	14-12-2023
		Jan 2024	16-01-2024	16-01-2024	16-01-2024
		Feb 2024	14-02-2024	14-02-2024	14-02-2024
		Mar 2024	14-03-2024	14-03-2024	14-03-2024
8	Due date for Interest Payment(dd/mm/yyyy)	Apr 2023	28-04-2023	28-04-2023	28-04-2023
		May 2023	31-05-2023	31-05-2023	31-05-2023
		Jun 2023	30-06-2023	30-06-2023	30-06-2023
		Jul 2023	31-07-2023	31-07-2023	31-07-2023
		Aug 2023	31-08-2023	31-08-2023	31-08-2023
		Sep 2023	29-09-2023	29-09-2023	29-09-2023
		Oct 2023	31-10-2023	31-10-2023	31-10-2023
		Nov 2023	30-11-2023	30-11-2023	30-11-2023
		Dec 2023	29-12-2023	29-12-2023	29-12-2023
		Jan 2024	31-01-2024	31-01-2024	31-01-2024
		Feb 2024	29-02-2024	29-02-2024	29-02-2024
		Mar 2024	29-03-2024	29-03-2024	29-03-2024
9	Actual date for interest payment (dd/mm/yyyy)	Apr 2023	28-04-2023	28-04-2023	28-04-2023
		May 2023	30-05-2023	30-05-2023	30-05-2023
		Jun 2023	28-06-2023	28-06-2023	28-06-2023
		Jul 2023	29-07-2023	29-07-2023	29-07-2023
		Aug 2023	29-08-2023	29-08-2023	29-08-2023
		Sep 2023	29-09-2023	29-09-2023	29-09-2023
		Oct 2023	30-10-2023	30-10-2023	30-10-2023
		Nov 2023	29-11-2023	29-11-2023	29-11-2023
		Dec 2023	28-12-2023	28-12-2023	28-12-2023
		Jan 2024	30-01-2024	30-01-2024	30-01-2024



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Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
		Feb 2024	28-02-2024	28-02-2024	28-02-2024
		Mar 2024	27-03-2024	27-03-2024	27-03-2024
10	Amount of Interest paid	Apr 2023	26,52,787	44,95,000	1,84,221
		May 2023	27,41,213	46,44,833	1,90,362
		Jun 2023	26,52,787	44,95,000	1,84,221
		Jul 2023	27,41,213	46,44,833	1,90,362
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		Jan 2024	27,41,213	46,44,834	1,90,362
		Feb 2024	25,64,361	43,45,167	1,78,081
		Mar 2024	27,41,213	46,44,834	1,90,362
11	Date of last interest payment (immediate preceding month referred in pt. 9)	Apr 2023	29-03-2023	29-03-2023	29-03-2023
		May 2023	28-04-2023	28-04-2023	28-04-2023
		Jun 2023	30-05-2023	30-05-2023	30-05-2023
		Jul 2023	28-06-2023	28-06-2023	28-06-2023
		Aug 2023	29-07-2023	29-07-2023	29-07-2023
		Sep 2023	29-08-2023	29-08-2023	29-08-2023
		Oct 2023	29-09-2023	29-09-2023	29-09-2023
		Nov 2023	30-10-2023	30-10-2023	30-10-2023
		Dec 2023	29-11-2023	29-11-2023	29-11-2023
		Jan 2024	28-12-2023	28-12-2023	28-12-2023
		Feb 2024	30-01-2024	30-01-2024	30-01-2024
		Mar 2024	28-02-2024	28-02-2024	28-02-2024
12	Reason for non-payment/delay in payment	Not Applicable			

(c) Details of redemption payments: Nil

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
1	ISIN	Redemption not due, hence not applicable.			
2	Type of Redemption (full/partial)				
3	If partial redemption, then a. By face value redemption b. By quantity redemption				
4	If redemption is based on quantity, specify whether on a. Lot basis				

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b. Pro-rata basis		
5	Reason for redemption (call, put, premature redemption, maturity buyback conversion, other, (if any))	Redemption not due, hence not applicable.
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCD)	
9	Due date for redemption / maturity	
10	Actual date for redemption (dd/mm/yyyy)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes details thereof: No

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						



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