

KANCHANJUNGA

April 10, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Subject: Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended March 31, 2024.

Dear Sir / Madam,

Pursuant to the Chapter VIII, clause 10.1(a) of SEBI Operational Circular dated August 10, 2021 (updated on April 13, 2022), we submit herewith a statement containing data on Private Placement of Listed Non-Convertible Debenture for the half year ended March 31, 2024 in the prescribed format, for record.

Kindly issue an acknowledgement for the same.

Thanking you
Yours faithfully

For Kanchanjunga Power Company Private Limited



Jyoti Chawla
Company Secretary
Membership No.: A44668



Encl.: As above

CC: National Securities Depository Limited

Central Depository Services (India) Limited

Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | GSTIN : 02AABCK9368H1ZG | MSME No.: UDYAM-UP-28-0045171

Corporate Office: B-37, 3rd Floor, Sector - 1, Noida - 201301, Gautam Budh Nagar (U.P.), India,

Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092

Site: KPCPL Power House, Patlikuhail Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Phone No.: +91-120 4621300 | Fax: +91-120 4621333 | Website : www.indiahydro.in | Email : phg.secretarial@polyplex.com

KANCHANJUNGA

Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended March 31, 2024

Sr. No.	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. In crores)	Amt. Outstanding (Rs. In crores)
1	Kanchanjunga Power Company Private Limited	INE117N07089	02.06.2022	31.10.2029	8.99%	Monthly	Yes	36.00	36.00
2		INE117N07097	02.06.2022	31.10.2033	8.99%	Monthly	Yes	61.00	61.00
3		INE117N07105	02.06.2022	31.10.2024	8.99%	Monthly	Yes	2.50	2.50

Coupon rate as on April 10, 2024, next coupon reset date is July 01, 2024.

For Kanchanjunga Power Company Pvt. Ltd.



Jyoti Chawla
Company Secretary
ACS-44668

Kanchanjunga Power Company Private Limited

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