

# KANCHANJUNGA

April 27, 2023

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G –Block  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai-400051

**Subject: Submission of Annexure-XIV pursuant to Chapter-XIV of Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 (updated on April 13, 2022) regarding issue and listing of Non-Convertible Debenture on annual basis**

Dear Sir / Madam,

As per stipulation of Chapter-XIV of SEBI Operational Circular issued on August 10, 2021 (updated on April 13, 2022), we would like to submit that the Company has issued Secured Non-Convertible Debentures during the Financial Year ended on March 31, 2023 and the same were listed on National Stock Exchange of India Limited (NSE).

The required Annexure-XIV B is enclosed herewith for your record, please.

Thanking you,

For **Kanchanjunga Power Company Private Limited**

*Jyoti*

Jyoti Chawla  
Company Secretary  
M. No. A44668



Encl. As above

## Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | GSTIN: 02AABCK9368H1ZG | Email - *Phg. secretaries@polyplex.com*  
Corporate Office: B-37, 3rd Floor, Sector - 1, Noida- 201301, Gautam Budh Nagar, (U.P.), India, Board: +91-120 4621300 | Fax: +91-120 4621333  
Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092  
Site: KPCPL Power House, Patnikuhal Shila, Halan II Road, Tehsil Manali, District Kullu - 175129, Himachal Pradesh

Website : *endiahydro.in/consortium-members/kanchanjunga-power-pvt-ltd/*

**ANNEXURE-XIV B**

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and / or as and when basis (event based)

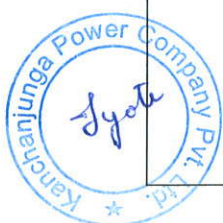
**1. Listing Details**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / Further issue	Exchange
1	INE117N07089	02/06/2022	08/06/2022	360	First issue	NSE
2	INE117N07097	02/06/2022	08/06/2022	610	First issue	NSE
3	INE117N07105	02/06/2022	08/06/2022	25	First issue	NSE

**2. A hyperlink of Listing Notification by Stock Exchange (Final approval) hyperlink downloadable)**  
<https://archives.nseindia.com/content/circulars/CML52564.pdf>

**3. Detail of Record Date:**

Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
1	INE117N07089	Jun 2022	15/06/2022	Interest	30/06/2022
		Jul 2022	14/07/2022	Interest	29/07/2022
		Aug 2022	16/08/2022	Interest	31/08/2022
		Sep 2022	15/09/2022	Interest	30/09/2022
		Oct 2022	14/10/2022	Interest	31/10/2022
		Nov 2022	15/11/2022	Interest	30/11/2022
		Dec 2022	15/12/2022	Interest	30/12/2022
		Jan 2023	16/01/2023	Interest	31/01/2023
		Feb 2023	13/02/2023	Interest	28/02/2023
		Mar 2023	16/03/2023	Interest	31/03/2023
2	INE117N07097	Jun 2022	15/06/2022	Interest	30/06/2022
		Jul 2022	14/07/2022	Interest	29/07/2022
		Aug 2022	16/08/2022	Interest	31/08/2022
		Sep 2022	15/09/2022	Interest	30/09/2022
		Oct 2022	14/10/2022	Interest	31/10/2022
		Nov 2022	15/11/2022	Interest	30/11/2022
		Dec 2022	15/12/2022	Interest	30/12/2022
		Jan 2023	16/01/2023	Interest	31/01/2023
		Feb 2023	13/02/2023	Interest	28/02/2023
		Mar 2023	16/03/2023	Interest	31/03/2023
3	INE117N07105	Jun 2022	15/06/2022	Interest	30/06/2022
		Jul 2022	14/07/2022	Interest	29/07/2022
		Aug 2022	16/08/2022	Interest	31/08/2022
		Sep 2022	15/09/2022	Interest	30/09/2022
		Oct 2022	14/10/2022	Interest	31/10/2022
		Nov 2022	15/11/2022	Interest	30/11/2022
		Dec 2022	15/12/2022	Interest	30/12/2022
		Jan 2023	16/01/2023	Interest	31/01/2023



Sl. No.	ISIN	Month	Record Date	Interest / Redemption	Date of payment of interest / redemption
		Feb 2023	13/02/2023	Interest	28/02/2023
		Mar 2023	16/03/2023	Interest	31/03/2023

#### 4. Details of Credit Ratings

##### (a) Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs(verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A-	Stable	Reaffirmed	15/03/2023	Verified	15/03/2023
INE117N07097			Stable	Reaffirmed	15/03/2023	Verified	15/03/2023
INE117N07105			Stable	Reaffirmed	15/03/2023	Verified	15/03/2023

##### (b) Earlier rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs(verified / not verified)	Date of verification
INE117N07089	CARE Ratings Limited	CARE A -	Stable	Reaffirmed	02/05/2022	Verified	02/05/2022
INE117N07097			Stable	Reaffirmed	02/05/2022	Verified	02/05/2022
INE117N07105			Stable	Reaffirmed	02/05/2022	Verified	02/05/2022

#### 5. Payment Status

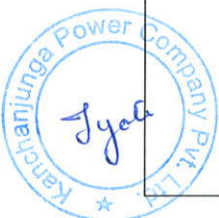
##### (a) Whether Interest payment / ~~redemption payment made~~(yes/no) : Yes

##### (b) Details of interest payments

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3A
1	ISIN		INE117N07089	INE117N07097	INE117N07105
2	Issue size		36,00,00,000	61,00,00,000	2,50,00,000
3	Interest amount to be paid on due date	Jun 2022	23,62,586	40,03,271	1,64,068
		Jul 2022	26,41,710	44,76,230	1,83,452
		Aug 2022	26,41,710	44,76,230	1,83,452
		Sep 2022	25,56,493	43,31,836	1,77,534
		Oct 2022	27,48,723	46,57,559	1,90,884
		Nov 2022	26,60,055	45,07,315	1,84,726
		Dec 2022	27,48,723	46,57,559	1,90,884
		Jan 2023	27,48,723	46,57,559	1,90,884
		Feb 2023	24,82,718	42,06,827	1,72,411
		Mar 2023	27,48,723	46,57,559	1,90,884



Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3A
4	Frequency –quarterly / monthly	Jun 2022	Monthly	Monthly	Monthly
		Jul 2022	Monthly	Monthly	Monthly
		Aug 2022	Monthly	Monthly	Monthly
		Sep 2022	Monthly	Monthly	Monthly
		Oct 2022	Monthly	Monthly	Monthly
		Nov 2022	Monthly	Monthly	Monthly
		Dec 2022	Monthly	Monthly	Monthly
		Jan 2023	Monthly	Monthly	Monthly
		Feb 2023	Monthly	Monthly	Monthly
		Mar 2023	Monthly	Monthly	Monthly
5	Change in frequency of payment (if any)	Jun 2022	No	No	No
		Jul 2022	No	No	No
		Aug 2022	No	No	No
		Sep 2022	No	No	No
		Oct 2022	No	No	No
		Nov 2022	No	No	No
		Dec 2022	No	No	No
		Jan 2023	No	No	No
		Feb 2023	No	No	No
		Mar 2023	No	No	No
6	Details of such change	Jun 2022	NA	NA	NA
		Jul 2022	NA	NA	NA
		Aug 2022	NA	NA	NA
		Sep 2022	NA	NA	NA
		Oct 2022	NA	NA	NA
		Nov 2022	NA	NA	NA
		Dec 2022	NA	NA	NA
		Jan 2023	NA	NA	NA
		Feb 2023	NA	NA	NA
		Mar 2023	NA	NA	NA
7	Interest payment record date	Jun 2022	15/06/2022	15/06/2022	15/06/2022
		Jul 2022	14/07/2022	14/07/2022	14/07/2022
		Aug 2022	16/08/2022	16/08/2022	16/08/2022
		Sep 2022	15/09/2022	15/09/2022	15/09/2022
		Oct 2022	14/10/2022	14/10/2022	14/10/2022
		Nov 2022	15/11/2022	15/11/2022	15/11/2022
		Dec 2022	15/12/2022	15/12/2022	15/12/2022
		Jan 2023	16/01/2023	16/01/2023	16/01/2023
		Feb 2023	13/02/2023	13/02/2023	13/02/2023
		Mar 2023	16/03/2023	16/03/2023	16/03/2023
8	Due date of Interest Payment( dd/mm/yyyy)	Jun 2022	30/06/2022	30/06/2022	30/06/2022
		Jul 2022	29/07/2022	29/07/2022	29/07/2022
		Aug 2022	31/08/2022	31/08/2022	31/08/2022
		Sep 2022	30/09/2022	30/09/2022	30/09/2022
		Oct 2022	31/10/2022	31/10/2022	31/10/2022
		Nov 2022	30/11/2022	30/11/2022	30/11/2022



Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3A		
		Dec 2022	30/12/2022	30/12/2022	30/12/2022		
		Jan 2023	31/01/2023	31/01/2023	31/01/2023		
		Feb 2023	28/02/2023	28/02/2023	28/02/2023		
		Mar 2023	31/03/2023	31/03/2023	31/03/2023		
9	Actual date of interest payment (dd/mm/yyyy)	Jun 2022	29/06/2022	29/06/2022	29/06/2022		
		Jul 2022	29/07/2022	29/07/2022	29/07/2022		
		Aug 2022	29/08/2022	29/08/2022	29/08/2022		
		Sep 2022	29/09/2022	29/09/2022	29/09/2022		
		Oct 2022	28/10/2022	28/10/2022	28/10/2022		
		Nov 2022	29/11/2022	29/11/2022	29/11/2022		
		Dec 2022	29/12/2022	29/12/2022	29/12/2022		
		Jan 2023	30/01/2023	30/01/2023	30/01/2023		
		Feb 2023	27/02/2023	27/02/2023	27/02/2023		
		Mar 2023	29/03/2023	29/03/2023	29/03/2023		
		10	Amount of Interest paid	Jun 2022	23,62,586	40,03,271	1,64,068
				Jul 2022	26,41,710	44,76,230	1,83,452
				Aug 2022	26,41,710	44,76,230	1,83,452
Sep 2022	25,56,493			43,31,836	1,77,534		
Oct 2022	27,48,723			46,57,559	1,90,884		
Nov 2022	26,60,055			45,07,315	1,84,726		
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Jan 2023	27,48,723			46,57,559	1,90,884		
Feb 2023	24,82,718			42,06,827	1,72,411		
Mar 2023	27,48,723			46,57,559	1,90,884		
11	Date of last interest payment (immediate preceding month referred in pt. 9)	Jun 2022	*NA	*NA	*NA		
		Jul 2022	29/06/2022	29/06/2022	29/06/2022		
		Aug 2022	29/07/2022	29/07/2022	29/07/2022		
		Sep 2022	29/08/2022	29/08/2022	29/08/2022		
		Oct 2022	29/09/2022	29/09/2022	29/09/2022		
		Nov 2022	28/10/2022	28/10/2022	28/10/2022		
		Dec 2022	29/11/2022	29/11/2022	29/11/2022		
		Jan 2023	29/12/2022	29/12/2022	29/12/2022		
		Feb 2023	30/01/2023	30/01/2023	30/01/2023		
		Mar 2023	27/02/2023	27/02/2023	27/02/2023		
12	Reason for non-payment/delay in payment	Not Applicable					

\*first interest payment for Non- Convertible Debentures made on 30 Jun 2022, therefore, date of last interest payment is not applicable.



(c) Details of redemption payments: None

Sl. No.	Particulars	Month	Series 3A	Series 3B	Series 3C
1	ISIN				
2	Type of Redemption (full/partial)				
3	If partial redemption, then a. By face value redemption b. By quantity redemption				
4	If redemption is based on quantity, specify whether on a. Lot basis b. Pro-rata basis				
5	Reason for redemption (call, put, premature redemption, maturity buyback conversion, other, (if any))				
6	Redemption date due to put option (if any)				
7	Redemption date due to call option (if any)				
8	Quantity redeemed (no. of NCD)				
9	Due date for redemption / maturity				
10	Actual date for redemption (dd/mm/yyyy)				
11	Amount redeemed				
12	Outstanding amount (Rs.)				
13	Date of last interest payment				

Redemption not due, hence not applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes details thereof: NO

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						

