

BHILANGANA

April 11, 2023

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Subject: Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended March 31, 2023.

Dear Sir / Madam,

In pursuant to the clause 10.1(a) of SEBI Operational Circular dated August 10, 2021 (updated on April 13, 2022), we submit herewith a statement containing data on Private Placement of Non-Convertible Debenture for the half year ended on March 31, 2023 in the prescribe format for information and record.

Kindly issue an acknowledgement for the same.

Thanking you
Yours faithfully

For Bhilangana Hydro Power Limited


Amit Kumar
Company Secretary
M. No- A 43654



Encl.: As above

Bhilangana Hydro Power Limited

CIN No.: U40102UR2006PLC032491 | GSTIN: 05AACCB7869H1ZG Email Id: Pg.secretarial@polyplex.com
Corporate Office: B-37, 3rd Floor, Sector - 1, Noida- 201301, Gautam Budh Nagar, (U.P.), India, Board: +91-120 4621300 | Fax: +91-120 4621333
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand
Site: Bhilangana-III Power House, Village: Ragdi (Sankri), Tehsil: Ghansali, Tehri Garhwal - 249155 Uttarakhand
Website: indiahydro.in/consortium-members/bhilangana-hydro-power-limited

BHILANGANA

Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended March 31, 2023

Sr. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency **	Embedded option, if any	Amt. issued (Rs. In crores)	Amt. Outstanding (Rs. In crores)
1	Bhilangana	INE453I07195	02.09.2022	31.03.2024	8.99%*	Monthly	NO	4.00	4.00
2	Hydro	INE453I07203	02.09.2022	31.03.2030	8.99%*	Monthly	YES	40.00	40.00
3	Power	INE453I07211	02.09.2022	31.03.2034	8.99%*	Monthly	YES	47.80	47.80
4	Limited	INE453I07229	02.09.2022	31.03.2025	8.99%*	Monthly	YES	8.00	8.00
*Coupon Rate as on 11 Apr 2023, Next Coupon Reset date is 1 July 2023;									
** Payment of Interest on outstanding NCD									



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