

April 24, 2023

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G –Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

Dear Sir /Madam,

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a certificate from the Practising Company Secretary for the financial year ended March 31, 2023.

Kindly take the same on record.

Thanking you,

Yours sincerely

For **Bhilangana Hydro Power Limited**


Amit Kumar
Company Secretary
M. No.: A43654



Bhilangana Hydro Power Limited

CIN No.: U40102UR2006PLC032491 | GSTIN: 05AACCB7869H1ZG (Email Id): bhg.secretarial@polyplex.com
Corporate Office: B-37, 3rd Floor, Sector - 1, Noida- 201301, Gautam Budh Nagar, (U.P.), India, Board: +91-120 4621300 | Fax: +91-120 4621333
Registered Office: Lohia Head Road, Khatima - 262308, District Udham Singh Nagar, Uttarakhand
Site: Bhilangana-III Power House, Village: Ragdi (Sankri), Tehsil: Ghansali, Tehri Garhwal - 249155 Uttarakhand

website: indiahydro.in / consortium-members / bhilangana-hydro-power-limited/



rkpathak.com

RAMAKANT PATHAK & CO.

(Company Secretaries)

417-418, Tower-1, Assotech Business Cresterra, Plot No. 22, Sector- 135, Expressway, Noida- 201301, U.P., India, **Tele.** +91 120 5146182

Email: rkpathak@rkpathak.com, **Website:** www.rkpathak.com

ISO 9001:2015 Certified Organisation, Peer Reviewed Firm

Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended March 31, 2023

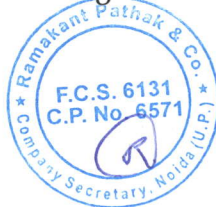
Type of Securities: 8.25%, Secured Rated Listed, Redeemable Non-Convertible Debentures ("Non -Convertible Debentures")

Name of R&T Agent/Registry Division: KFIN Technologies Limited

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We have examined all the records and documents of **Bhilangana Hydro Power Limited** having its registered office at Lohia Head Road, Khatima- 262308, Uttarakhand pertaining to issued of redeemable Non-Convertible Debentures. Based on the Information/Examination/Details provided to us and pursuant to Regulation 61(4) read with Regulation 40(9) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that:

- A. All the Non-Convertible Debentures issued by the company are in dematerialized form, therefore, transfer of debentures in physical form does not apply.
- B. No request has been received for transfer, transmission, transposition, name deletion, sub-division, consolidation etc during the financial year ended March, 31, 2023.



For RAMAKANT PATHAK & CO.
(Company Secretary in Practice)

Ramakant Pathak

Ramakant Pathak

FCS: 6131

C. P. No.: 6571

UDIN: F006131E000166533

Peer Review Certificate No. 1469/2021

Place: Noida

Date: 21/04/2023