

KANCHANJUNGA

October 12, 2022

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

Subject: Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended September 30, 2022.

Dear Sir / Madam,

With reference to clause 10.1(a) of SEBI Operational Circular dated August 10, 2021 (updated on April 13, 2022), we hereby submit statement containing data on outstanding Private Placement of Non-Convertible Debenture for the half year ended on September 30, 2022 in the prescribed format for information and record.

Thanking you
Yours faithfully

For Kanchanjunga Power Company Private Limited

Jyoti

Jyoti Chawla
Company Secretary
Membership No- A 44668



Encl.: As above

CC: National Securities Depository Limited

Central Depository Services (India) Limited

Kanchanjunga Power Company Private Limited

CIN No.: U74899DL1991PTC046387 | GSTIN: 02AABCK9368H1ZG Email Id: *Phg.secretarial@polyplex.com*
Corporate Office: B-37, 3rd Floor, Sector-1, Noida-201301, Gautam Budh Nagar, (U.P.), India, Board: +91-120 4621300 | Fax: +91-120 4621333
Registered Office: A-26/5, First Floor, Street No. 8, West Vinod Nagar, Delhi-110092
Site: KPCPL Power House, Patnikuhal Shila, Halan II Road, Tehsil Manali, District Kullu-175129, Himachal Pradesh
Website: *indiahydro.in/consortium-members/kanchanjunga-power-priv-ltd*

Statement of outstanding Privately Placed Non-Convertible Debentures for half year ended September 30, 2022

Sr. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency **	Embedded option, if any	Amt. issued (Rs. In crores)	Amt. Outstanding (Rs. In crores)
1	Kanchanjunga Power Company Private Limited	INE117N07089	02.06.2022	31.10.2029	8.99%	Monthly	Yes	36	36
2		INE117N07097	02.06.2022	31.10.2033	8.99%	Monthly	Yes	61	61
3		INE117N07105	02.06.2022	31.10.2024	8.99%	Monthly	Yes	2.5	2.5
* post quarterly reset on October 01, 2022									
** represent interest on outstanding NCDs.									

